

## **AIG Retirement Services**

# 403(b) Online Enrollment / Rejection Steps

### Step 1: Enroll

AIG Retirement Services	ABOUT US	FINANCIAL EDUCATION	NEWS	CONTACT US		IGN IN	SEARCH Q
See a brighter future for your retirement.	25		ALL		USERNAME PASSWORD		
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#### Step 2: Access Code

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## Step 3: Personal Information

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#### Step 4: Contribution, Investments & Beneficiaries

This will take you through an "Enrollment" to set up your account. Continue to choose the percentage or dollar amount you want to save towards pre-tax and/or post tax plan(s). For those of you that are paid bi-weekly, if you select a dollar amount please keep in mind the amount you enter is the monthly amount- not the amount per pay period.

To Enroll: Under Portfolio Allocation, choose the investments and set up your beneficiary for the plan(s). If you would like advice from a financial advisor contact one of our advisors (listed on the retirement plan highlights).

To Reject: If you are wanting to reject select zero (0) for the Pre/Post-tax contribution and hit continue. Under Portfolio Allocation, select autoallocation based on MBI selection and set up your beneficiary. \*note: entering this information is a system formality. \$0 will be deducted from your paycheck.

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#### Step 5 Review



Step 6



Sign in to set up goals and hit the ground running. Let's do this.



And you're done! You can choose to sign in using your newly registered account to check your savings, view education content, get a FutureFIT<sup>®</sup> calculation and more!